# **Documentation Required for Newly Enrolled Dependents**

Documents must be submitted within 31 calendar days from the new hire benefit eligibility date or qualifying life event.

Foreign language documents must include a written translation in English along with a stamp and mark of a registered translator.

For newly added dependents or spouses, documents can be uploaded to **nuvancehealthbenefits.org** or faxed to the Employee Benefits Center at **(866) 406-6946.** For spouses, you must complete and upload the spousal affidavit. Spousal surcharge documentation must be updated each Open Enrollment to avoid the surcharge for the upcoming year.

## **Dependent**

#### **Documents You Will Need**

## **Spouse**

## If married, submit a copy of:

Your marriage certificate

## AND one of the following:

- Federal Tax Return: Photocopy of the first page of the most recent year's Federal Tax return showing the spouse listed as an eligible dependent. Please black out all financial information.
- Home Ownership/Rental Property: Photocopy of mortgage statement or lease/rental agreement dated within the past 3 months showing both names as mortgage holders/tenants.
- Home/Rental Insurance: Photocopy of homeowner's insurance, renter's insurance, or property tax receipt dated within the past 12 months showing both names as mortgage holders/tenants.
- Driver's License: Photocopy of the employee's and spouse's driver's licenses listing a common address.

- Bank/Credit Card Statement: Photocopy of joint bank/credit card account statement dated within the past 3 months showing both names as account holders.
  Please black out all financial information.
- Automobile Statement: Photocopy of automobile title or registration dated within the past 12 months listing both names as co-owners.
- Loan Statement: Photocopy of a loan agreement dated within the past 12 months showing both names as co-borrowers.
- Miscellaneous Bills: Photocopy of two different types of current bills dated within the past 3 months showing both the employee and the spouse's names on each bill and the same common mailing address, e.g. phone bill, electric bill, cable bill.
- Beneficiary Statement: Photocopy of designation as the primary beneficiary for life insurance or retirement benefits.

## Child

## Submit a copy of:

- Birth certificate, hospital record, adoption paperwork, divorce decree, or Report of Birth Abroad with notarized English translation. The document must list child's name and the employee as the parent
- For a disabled child also submit Proof of disability\*

## **Stepchild**

## Submit a copy of:

- Birth certificate, hospital record, adoption paperwork, divorce decree, or Report of Birth Abroad with notarized English translation. The document must list the child's name and the spouse's name
- For a disabled child also submit proof of disability\*

## Legal Guardianship Child

#### Submit a copy of:

- Court-awarded legal guardianship papers that show all of the following:
  - · Granting of guardianship under state law
  - The employee or spouse identified as the child's legal guardian
  - The name of the dependent covered by the agreement
  - · Court signature, stamp or seal
- For a disabled child proof of disability\*

<sup>\*</sup> Disability coverage contingent upon completion of carrier disability forms and approval.