

# City of Philadelphia 457(b) Deferred Compensation Plan

## Ready To Retire?

Take your first steps by contacting your City of Philadelphia Retirement Specialists and Personal Retirement Counselor.

### 3 Reasons To Contact The City Of Philadelphia Right Away When You're Planning To Retire:

#### 1 Rolling In Drop Money

Meet with a local Retirement Specialist or Personal Retirement Counselor to learn more about consolidating your deferred retirement option plan (DROP) money into your 457 Deferred Compensation Plan.

#### 2 Deferral Of Unused Leave Balance

Consider giving your retirement savings a boost as you defer immediate income taxes by converting unused vacation and/or sick time into the City of Philadelphia Deferred Comp Plan. Plan ahead. Contact us as soon as you know your retirement date.

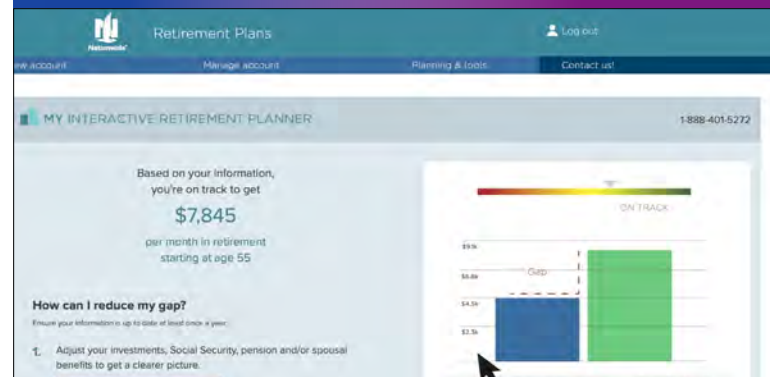
#### 3 Keep The City Of Philadelphia Deferred Comp Plan Working For You

Scan the QR code at the right to talk with a City of Philadelphia Retirement Specialist about how and why you should consider letting your investments potentially grow through your retirement. The City of Philadelphia Deferred Comp Plan is with you for life. Together we can help you gain the confidence to make the right choices to meet your financial goals.

### Update Your Deferred Compensation Beneficiary

Make sure to name or update your beneficiary for your Deferred Compensation Plan savings by clicking on the button to the right.

### Check out this Video to Learn About The Nationwide Website for New Participants



### We're Here To Help.

For personal assistance with any step of Plan participation, schedule an appointment with a Retirement Specialist.



**Shawn McDonald, Sr. Retirement Specialist**  
mcdons3@nationwide.com | 215.804.6161



**Cristina Gibson, Sr. Retirement Specialist**  
Gibsc3@nationwide.com | 267.205.6606



**Don Marchesiello, CFP, Personal Retirement Counselor**  
marchd2@nationwide.com | 215.568.1964

City of Philadelphia  
457 Deferred  
Compensation Plan

215.568.1960

855.550.1777

[www.philly457.com](http://www.philly457.com)



Get Mobile App  
for Easy Access  
to your Account



This material is not a recommendation to buy or sell a financial product or to adopt an investment strategy. Investors should discuss their specific situation with their financial professional.

Investing involves market risk, including possible loss of principal. No investment strategy or program can guarantee to make a profit or avoid loss. Actual results will vary depending on your investment and market experience.

Qualified retirement plans, deferred compensation plans and individual retirement accounts are all different, including fees and when you can access funds.

Assets rolled over from your account(s) may be subject to surrender charges, other fees and/or a 10% tax penalty if withdrawn before age 59½.

Information provided by Retirement Specialists is for educational purposes only and is not intended as investment advice.

Retirement Resource Group includes Retirement Specialists and Personal Retirement Counselors. Retirement Specialists are registered representatives of Nationwide Investment Services Corporation (NISC), member FINRA, Columbus, OH. The information they provide is for educational purposes only and is not legal, tax or investment advice. Personal Retirement Counselors are registered representatives of Nationwide Securities, LLC, member FINRA, SIPC.

DBA Nationwide Advisory Services, LLC, in AR, CA, FL, NY, TX, and WY. Securities and Investment Advisory Services offered through Nationwide Securities, LLC, member FINRA, SIPC, and a Registered Investment Advisor. DBA

Nationwide Advisory Services, LLC in AR, CA, FL, NY, TX and WY. Representative of Nationwide Life Insurance Company, affiliated companies and other companies.

Nationwide and the Nationwide N and Eagle are service marks of Nationwide Mutual Insurance Company. © 2023 Nationwide